

IN THE CIRCUIT COURT OF COOK COUNTY, ILLINOIS
Probate Division

Pretrial Memorandum (Adult) – Calendar 14

Estate of: _____ Case No. _____

Jury Demand: Yes No

Initial Conference Date: _____

Pretrial Date: _____

a. Ward's Contact/Background Information

Ward Name _____	Attorney for the Ward _____
Phone Number _____	Firm Name _____
Email Address _____	Phone Number _____
	Email Address _____

Ward Living Address _____

Ward Age/Date of Birth _____

Ward Disability _____

CCP-211 Opinion (*Attach a copy of the CCP-211 as Exhibit A*) _____

Name of Physician who completed CCP-211 _____

b. Guardian Contact Information

Guardian of the Estate _____	Guardian of the Person _____
Relationship to the Ward _____	Relationship to the Ward _____
Attorney Name _____	Attorney Name _____
Firm Name _____	Firm Name _____
Phone Number _____	Phone Number _____
Email Address _____	Email Address _____

c. Petitioner/Respondent Contact Information

Petitioner Name _____	Respondent Name _____
Relationship to the Ward _____	Relationship to the Ward _____
Attorney Name _____	Attorney Name _____
Firm Name _____	Firm Name _____
Phone Number _____	Phone Number _____
Email Address _____	Email Address _____

d. Guardian ad litem Contact Information

Guardian *ad litem* _____
Firm Name _____
Phone Number _____
Email Address _____

TYPE OF CASE (check all that apply)

- Guardianship
- Termination of Guardianship
- Restoration
- Estate Planning
- Visitation
- Issues related to Powers of Attorney/Trust
- Citation to Recover

List type and amount of estate assets Petitioner believes Respondent has in his/her possession: _____

- Miscellaneous

- Accounting*
- Representative Fees*
- Attorney Fees*
- Other* _____

Approximate Value of the Estate

Personal _____
Real Estate _____
Monthly Rental Income _____
Total Market Value of the Estate: _____

SETTLEMENT NEGOTIATIONS

What issues remain in this case?

1. _____
2. _____
3. _____
4. _____

Petitioner's best case scenario is:

Petitioner's suggested compromise is:

Respondent's best case scenario is:

Respondent's suggested compromise is:

GAL's suggested compromise is:

Attach a copy of the CCP-211 as "Exhibit A" to this Memorandum. Additionally, you may also attach a statement or summary marked "Exhibit B" with additional information you think would be helpful for Judge Malone.

Signed by:

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Name	Relationship to the Ward	Date	Name	Relationship to the Ward	Date

Name	Relationship to the Ward	Date
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Name	Relationship to the Ward	Date
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Name	Relationship to the Ward	Date
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Name	Relationship to the Ward	Date
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Guardian <i>ad litem</i>	Date
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